

Issuance of 2nd Tranche of Rated, Privately Placed, Shariah Compliant, Commercial Paper Issue of PKR 2,500 Million (Inclusive PKR 500 Million green shoe option) by Hascol Petroleum Limited

S.No	Specimen of the investors' agreement/summary of key terms	Details
1.	Name of the Issuer	Hascol Petroleum Limited
2.	Size of the issue/ Face Value	PKR 2,500,000,000 (Inclusive of PKR 500,000,000 green shoe option)
3.	Discounted Value	PKR 2,399,714,295
4.	Type of the instrument	Rated, Privately Placed, Shariah Compliant, Commercial Paper ("CP") Issue (Based on Bai Salam cum Wakalah Structure)
5.	Issue Date	July 4, 2018
6.	Maturity Date	January 04, 2019
7.	Latest credit rating of the issuer and that of the instrument, if any	Entity Rating of AA- (Double A Minus) and Instrument Rating of A-1(A One)
8.	Salient features of the instrument like its tenure, rate of return secured/unsecured, convertible/non-convertible, redeemable/perpetual etc.	<p>Tenor:The CP Programme of one year covering two CP Issues (CP-1 and CP-2) each having tenor of six (06) months.</p> <p>CP -1 : CP 1 has been redeemed/settled all amounts due to the relevant parties under the commercial paper issuance on June 29, 2018 in the aggregate amount of PKR 1,500,000,000/- (Pak Rupees One Billion Five Hundred Million).</p> <p>CP – 02 : Six (06) months</p> <p>The disbursement of 2nd CP issue is made after 6 days clean-up period after completion of 1st CP issue.</p> <p>Rate of Return: 06 Months KIBOR plus 125 bps</p> <p>Nature: Instrument is unsecured, non-convertible and redeemable at maturity date in bullet payment</p>
9.	Nature and amount of the security backing the instrument and nature of charges in the favour of the debt security trustee to the issue; if any	N/A
10.	Option like put option, call option, conversion option, if any	N/A
11.	List of Investors with the amount subscribe by each of them	(List Attached)
12.	Address of the registered office of the Issuer	The Forum Suite # 105-106 1st Floor, Khayaban-e-Jami Block 9, Clifton, Karachi Telephone – 92(21)3530 1343-50 ,111-757-757
13.	Postal Address , email, telephone number and fax number of the compliance officer of the Issuer	The Forum 1st floor suite # 105, G-20 Khayaban-e-Jami Block 9 Clifton Karachi Telephone – 92(21)3530 1343-50 ,111-757-757

14.	Address of the registered office of the consultant/advisor/lead manager and security trustee to the Issue	Lead Arranger and Advisor: BankIslami Pakistan Limited Issuing & Paying Agent: BankIslami Pakistan Limited Investment Agent: BankIslami Pakistan Limited Registered office: 11th Floor, Executive Tower, Dolmen City, Marine Drive, Block-4, Clifton, Karachi Phone: 021 -111-247-111 Attention: Mr. Muhammad Haris Munawar Head of Investment Banking
15.	Province and Place of Issue;	Karachi (Sindh) Pakistan
16.	Amount and rate of all Federal and Provincial levies paid if applicable;	Stamp duty at the rate of 0.05% per annum.

List of Subscribers/ Investors			
Sr #	Name of Participant / CP Holders	Face Value	Amount Subscribed
1	NAFA ISLAMIC INCOME FUND	375,000,000	359,957,144
2	NAFA RIBA-FREE SAVINGS FUND	366,000,000	351,318,173
3	NAFA ISLAMIC PENSION FUND DEBT SUB FUND ACCOUNT	9,000,000	8,638,971
4	CDC Trustee - HBL Islamic Income Fund	282,300,000	270,975,738
5	CDC Trustee HBL Pension Fund - Debt Sub Fund	4,400,000	4,223,497
6	CDC Trustee HBL Pension Fund - Money Market Fund	7,000,000	6,719,200
7	CDC Trustee HBL Islamic Pension Fund - Debt Sub Fund	2,400,000	2,303,726
8	CDC Trustee HBL Islamic Pension Fund - Money Market Fund	3,900,000	3,743,554
9	Meezan Islamic Income Fund	375,000,000	359,957,144
10	Meezan Balanced Fund	365,000,000	350,358,287
11	Meezan Tahaffuz Pension Fund - Debt Sub - Fund	62,500,000	59,992,857
12	Meezan Tahaffuz Pension Fund - Money Market Sub - Fund	47,500,000	45,594,572
13	SMA - Pakistan Telecommunication Employees Trust (PTET)	175,000,000	167,980,001
14	Dawood Family Takaful Limited	100,000,000	95,988,572
15	ALHAMRA ISLAMIC INCOME FUND	310,000,000	297,564,573
16	ALHAMRA ISLAMIC PENSION FUND DEBT SUB FUND	5,000,000	4,799,429
17	PAKISTAN PENSION - DEBT SUB FUND	10,000,000	9,598,857
	Total	2,500,000,000	2,399,714,295